

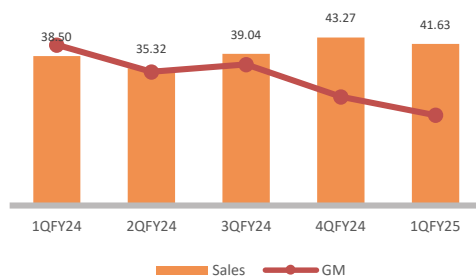
ILP Result Review - 1QFY25



Thursday, October 24, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	41,635	38,500	8.1% ▲	156,129	119,200	31.0% ▲
Cost of Sales	-33,876	-25,754	31.5% ▲	-112,585	-79,328	41.9% ▲
Gross Profit	7,758	12,746	39.1% ▼	43,544	39,872	9.2% ▲
SG&A Expenses	-7,612	-3,392	124.4% ▲	-14,211	-10,198	39.3% ▲
Other Expenses	-230	-727	68.3% ▼	-2,041	-2,721	25.0% ▼
Other Income	277	131	111.7% ▲	640	158	304.7% ▲
Operating Profit	3,721	8,758	57.5% ▼	27,933	27,111	3.0% ▲
Finance Cost	-2,851	-2,206	29.2% ▲	-10,125	-5,528	83.2% ▲
Profit Before Taxation	870	6,552	86.7% ▼	17,807	21,584	17.5% ▼
Taxation	-648	-510	27.0% ▲	-2,036	-1,412	44.2% ▲
Profit After Taxation	222	6,042	96.3% ▼	15,771	20,172	21.8% ▼
Earnings Per Share	0.16	4.31	96.3% ▼	11.25	14.39	21.8% ▼
Dividend	0.00	0.00		4.50	5.00	
Bonus	0%	0%		0%	0.00	
Gross Margin	18.6%	33.1%	14.5% ▼	27.9%	33.4%	5.6% ▼
SG&A Expenses to Sales	-18.3%	-8.8%	107.5% ▼	-9.1%	-8.6%	0.5% ▲
Other Expenses to Sales	-0.6%	-1.9%	1.3% ▼	-1.3%	-2.3%	1.0% ▼
Other Income to Sales	0.7%	0.3%	0.3% ▲	0.4%	0.1%	0.3% ▲
Effective Taxation	-74.4%	-7.8%	66.7% ▲	-11.4%	-6.5%	4.9% ▲
Net Margin	0.5%	15.7%	15.2% ▼	10.1%	16.9%	6.8% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

